' FORM D

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# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549

# FORM D

NOTICE OF SALE OF SECURITIES
PURSUANT TO REGULATION D,
SECTION 4(6), AND/OR
UNIFORM LIMITED OFFERING EXEMPTION

OMB APPROVAL

OMB Number: 3235-0076 Expires: March 30, 2008

06063172

DATE RECEIVED

	<del></del>		······	l				
Name of Offering (☐ check if this is an amendment and name has changed, and indicate change.)								
Issuance of warrant to purchase Comm	on Stock; underlying shares of C	ommon Stock issuable	upon the exercise of t	he warrant				
Filing Under (Check box(es) that apply):	☐ Rule 504	☐ Rule 505	Rule 506	☐ Section 4(6)	ULOE			
Type of Filing:	X	New Filing		Amendment				
	A. BASIC I	DENTIFICATION DA	TA					
Enter the information requested about	at the issuer							
Name of Issuer ( check if this is an ame	endment and name has changed, an	d indicate change.)						
LucidPort Technology, Inc.								
Address of Executive Offices	Address of Executive Offices (Number and Street, City, State, Zip Code) Telephone Number (Including Area Code)							
3258 Pinot Blanc Way, San Jose, Ca 95	5135		408-274-1529					
Address of Principal Business Operations	per (Including Area Code)							
(if different from Executive Offices)								
		<u> </u>	SSED					
Brief Description of Business		_	K					
Semiconductor Chip Design and Softwa	re development	DEC 2.0	2000	<b>&gt;</b>				
Type of Business Organization			2000					
<b>■</b> corporation	☐ limited partnership, already for		SON C	other (please specify	y):			
□ business trust	☐ limited partnership, to be form	ned FINANC	CIAI					
		Month Y	<u>'ear</u>					
Actual or Estimated Date of Incorporation	or Organization:	10 2	004					
Jurisdiction of Incorporation or Organizat	ion: (Enter two-letter U.S. Posta	d Service abbreviation fo	•	l Actual E	☐ Estimated			
	CN for Canada; FN for other		n ouie.	I	<b>DE</b>			
The state of the s								

#### GENERAL INSTRUCTIONS

#### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.5Det seq. or 15 U.S.C. 77d(6).

When to File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where to File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: <u>Five (5) copies</u> of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

# State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

#### ATTENTION

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predicated on the filing of a federal notice.

# A. BASIC IDENTIFICATION DATA

- Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

- Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer; Each executive officer and director of corporate issuers and of corporate general and managing partners of partnership issuers; and Each general and managing partner of partnership issuers. Check ■ Beneficial Owner Executive Officer ☑ Director ☐ General and/or Promoter Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Liu, Wei-Ti Business or Residence Address (Number and Street, City, State, Zip Code) 3258 Pinot Blanc Way, San Jose, CA 95135 Check ☐ Executive Officer ☐ Director General and/or ☐ Promoter Beneficial Owner Box(cs) that Managing Partner Apply: Full Name (Last name first, if individual) Draper Associates, L.P. Business or Residence Address (Number and Street, City, State, Zip Code) 2882 San Hill Road, Suite 150, Mento Park, CA 94025 Check Boxes ☐ General and/or ☐ Promoter Beneficial Owner ☐ Executive Officer ☐ Director that Apply: Managing Partner Full Name (Last name first, if individual) Wei-Ti Liu and Ping Mann Liu Trustees of Liu Family Trust Business or Residence Address (Number and Street, City, Stat, Zip Code) 19287 San Marcos Road, Saratoga, CA 95070 Check Boxes ☐ Promoter **■** Beneficial Owner ☐ Executive Officer ☐ Director ☐ General and/or that Apply: Managing Partner Full Name (Last name first, if individual) Richards, Draper Business or Residence Address (Number and Street, City, State, Zip Code) ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☑ Director ☐ General and/or Managing Partner
- c/o Draper Richards LP, 50 California Street, Suite 2925, San Francisco, CA 94111 Check Boxes that Apply: Full Name (Last name first, if individual) Hartenbaum, Howard Business or Residence Address (Number and Street, City, State, Zip Code) 3258 Pinot Blanc Way, San Jose, CA 95135 Check Boxes ☐ Promoter ☐ Beneficial Owner ☐ Executive Officer ☐ General and/or that Apply: Managing Partner Full Name (Last name first, if individual) Guzy, Jr., D. James Business or Residence Address (Number and Street, City, State, Zip Code) 1145 Hidden Oaks Dr., Mento Park, CA 94025 Check ☐ Promoter ☐ Executive Officer ☑ Director ■ Beneficial Owner General and/or Box(es) that Managing Partner Apply: Full Name (Last name first, if individual) Chen, James Business or Residence Address (Number and Street, City, State, Zip Code) 5F, No. 53, Alley 22, Lane 553, Sec. 4, Chung Hsiao E. Road, Taipei Taiwan

### A. BASIC IDENTIFICATION DATA

- 2. Enter the information requested for the following:
  - Each promoter of the issuer, if the issuer has been organized within the past five years;
  - Each beneficial owner having the power to vote or dispose, or direct the vote or disposition of, 10% or more of a class of equity securities of the issuer;
  - Each executive officer and director of corporate issuers and of corporate general and managing partners of patnership issuers; and
  - Each general and managing partner of partnership issuers.

Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☑ Director	☐ General and/or Managing Partner
	t name first, if individual)				
Chen, Peter	,				
		Street, City, State, Zip Code)			
c/o Crosslink, 2		te. 410, Cupertino, CA 95014			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	☐ General and/or Managing Partner
Full Name (Las	t name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last	name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last	name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last	name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
Check Boxes that Apply:	☐ Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last	name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)			
Check Boxes that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	Director	General and/or Managing Partner
Full Name (Last	name first, if individual)				
Business or Res	idence Address (Number and !	Street, City, State, Zip Code)			
Check Box(es) that Apply:	Promoter	☐ Beneficial Owner	☐ Executive Officer	☐ Director	General and/or Managing Partner
Full Name (Last	name first, if individual)				
Business or Res	idence Address (Number and	Street, City, State, Zip Code)		*	

					В,	INFORMA	ATION ABO	DUT OFFE	RING				
1.	Has the issu	er sold, or do	oes the issue	r intend to					under ULOE			Yes No	<u>X</u>
2.	What is the minimum investment that will be accepted from any individual?								<u>/A</u>				
3.	Does the off	fering permit	joint owner	ship of a si	ngle unit?							Yes <u>X</u> No	·
4.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only. None												
Full	Name (Last)	name first, if	individual)										
Bus	Business or Residence Address (Number and Street, City, State, Zip Code)												
Nan	ne of Associa	ted Broker of	r Dealer			· "							
Stat	es in Which I	Person Listed	l Has Solicit	ed or Inten	ds to Solici	t Purchasers							
(Ch	eck "All State	es" or check	individual S	tates)									All States
AL	4	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]		ĮINJ	[IA]	[KS]	[KY]	[LA]	[ME]	[MD]	[MA]	[MI]	[MN]	[MS]	[MO]
[MT	-	INEI	INVJ	INHI	[NJ]	[NM]	INYI	[NC]	INDI	[OH]	(OK)	[OR]	[PA]
[RI]		[SC]	[SD]	ITNI	[TX]	[UT]	[VT]	[VA]	[VA]	[WV]	[WI]	ĮWYJ	[PR]
run	Name (Last)	name msi, n	murviduai)										
Bus	iness or Resid	dence Addres	ss (Number :	and Street,	City, State,	Zip Code)							
Nan	ne of Associa	ted Broker of	r Dealer										
State	es in Which F	Person Listed	Has Solicit	ed or Intend	ls to Solici	t Purchasers							
(Ch	eck "All State	es" or check i	individual S	tates)					***************************************				All States
<b> A</b> L	1	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[НП]	[ID]
[IL]		[IN]	{IA}	{KS}	[KY]	(LA)	[ME]	[MD]	[MA]	<b>[MI]</b>	[MN]	[MS]	[MO]
IMT	1	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]		[SC]	[SD]	[TN]	[TX]	וזינון	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]
Full	Name (Last i	name first, if	individual)										
Bus	iness or Resid	dence Addres	ss (Number	and Street,	City, State,	Zip Code)							
Nan	Name of Associated Broker or Dealer												
State	States in Which Person Listed Has Solicited or Intends to Solicit Purchasers												
(Che	(Check "All States" or check individual States)												
[AL	1	[AK]	[AZ]	[AR]	[CA]	[CO]	[CT]	[DE]	[DC]	[FL]	[GA]	[HI]	[ID]
[IL]	Į	[IN]	ĮΙΑJ	[KS]	[KY]	[LA]	[ME]	JMDJ	[MA]	[MI]	[MN]	[MS]	[MO]
[MT	i i	[NE]	[NV]	[NH]	[NJ]	[NM]	[NY]	[NC]	[ND]	[OH]	[OK]	[OR]	[PA]
[RI]	ı	[SC]	[SD]	JTNJ	[TX]	IUTI	[VT]	[VA]	[VA]	[WV]	[WI]	[WY]	[PR]

Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if answer is "none" or "zero." If the transaction is an exchange offering, check this box and indicate in the columns below the amounts of the securities offered for exchange and already exchanged. Aggregate Amount Aiready Type of Security Offering Price Sold Debt ..... Equity ..... 0 Preferred Common Convertible Securities (including warrants) Partnership Interests.... Other (Specify \_\_\_\_\_) \_0 Total..... 3,500.00 Answer also in Appendix, Column 3, if filing under ULOE. Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero," Number Aggregate Investors **Dollar Amount** of Purchases Accredited Investors Non-accredited Investors..... 0 Total (for filings under Rule 504 only)..... Answer also in Appendix, Column 4, if filing under ULOE. If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C- Question 1. Type of Dollar Amount Security Sold Type of Offering Rule 505 ..... Regulation A..... Rule 504 Total..... a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the issuer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate. Transfer Agent's Fees..... Printing and Engraving Costs Legal Fees × 300.00 Accounting Fees Engineering Fees. 

Sales Commissions (specify finders' fees separately)

Other Expenses (Identify)

Total .....

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

300.00

C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS	
b. Enter the difference between the aggregate offering price given in response to Part C - Question 1 and total expenses furnished in response to Part C - Question 4.a. This difference is the "adjusted gross proceeds to the issuer"	\$3,200.00
5. Indicate below the amount of the adjusted gross proceeds to the issuer used or proposed to be used for each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C- Question 4.b above.	
Payment to Officers, Directors, & Affiliates	Payment To Others
Salaries and fees.	
Acquisition of other businesses (including the value of securities involved in this offering that may be used	
Repayment of indebtedness	
Working capital	3,200.00
Other (specify): \ \s \s \s	
Column Totals	
Total Payments Listed (column totals added)	
	<u></u>
D. FEDERAL SIGNATURE	*
The issuer had duly caused this notice to be signed by the undersigned duly authorized person. If this notice is filed under Rule 505, the following.	signatura gonstitutas
an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commission, upon written request of its staff, the information furnished non-accredited investor pursuant to paragraph (b)(2) of Rule 502.	by the issuer to any
Issuer (Print or Type)  LucidPort Technology, Inc.  Date Novemb	per <u>(3</u> , 2006
Name of Signer (Print or Type)  7 title of Signer (Print or Type)	- •
Daniel J. Espinoza Secretary	

ATTENTION
Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)

	E. STATE SIGNATURE
	1. Is any party described in 17 CFR 230.262 presently subject to any of the disqualification provisions of such rule?
	See Appendix, Column 5, for state response.
	2. The undersigned issuer hereby undertakes to furnish to the state administrator of any state in which the notice is filed, a notice on Form D (17 CFR 239.500) at such times as required by state law.
	3. The undersigned issuer hereby undertakes to furnish to any state administrators, upon written request, information furnished by the issuer to offerees.
	4. The undersigned issuer represents that the issuer is familiar with the conditions that must be satisfied to be entitled to the Uniform limited Offering Exemption (ULOE) of the state in which this notice is filed and understands that the issuer claiming the availability of this exemption has the burden of establishing that these conditions have been satisfied.
	The issuer has read this notification and knows the contents to be true and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.
Γ	Issuer (Print or Type) Signature Date
	LucidPort Technology, Inc.  November 3, 2006

Secretary

Instruction:

Name (Print or Type)

Daniel J. Espinoza

Print the name and title of the signing representative under his signature for the state portion of this form. One copy of every notice on Form D must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signaturs.

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END